



**PETROLEUM HELICOPTERS, INC.**

**\$200,000,000**

**9 3/8% Senior Notes due 2009**

The notes were purchased jointly by:  
**UBS Warburg, L.L.C. and Deutsche Bank Securities**  
for their private accounts.

The undersigned acted as financial advisors to the  
company.

**Chaffe**  
**& ASSOCIATES, INC.**  
**INVESTMENT BANKERS**

**New Orleans**

April 23, 2002